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Forward-looking information is based on a number of key expectations and assumptions made by the Company including, without limitation: that the proposed investments described herein will be completed as anticipated and will result in the anticipated benefits to the Company as described herein; that the anticipated fundraising goals of HIP will be achieved; that the expectations for growth of the African economy will result as described herein; and that the Company will convert or modify its financial reporting in respect of certain segments of its business as described herein. Although the forward-looking statements contained in this presentation are based on what the Company's management believes to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with such information.

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Additional risks and uncertainties are described in the Company's most recently-filed annual information form ("AIF") which is available on SEDAR+ at www.sedarplus.ca and on the Company's website at www.heliosfairfax.com. These factors and assumptions are not intended to represent a complete list of the factors and assumptions that could affect the Company. These factors and assumptions, however, should be considered carefully.

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